

Embargoed until 0700, 27 September 2007

PLANT HEALTH CARE PLC

Plant Health Care plc (“the Company” or “Plant Health Care”)

£5 Million Equity Placing

Plant Health Care plc, the provider of natural products for plant and soil care, announces that it has raised £4,993,240 (before expenses) by way of a placing of 2,098,000 new ordinary shares at a price of 238 pence per share (“Placing Shares”). The Placing Shares have been placed with existing shareholders by Evolution Securities, the Company’s Nominated Adviser and broker.

As stated in the Company’s interim results released on 24 September 2007, the Company currently has net cash balances of approximately US\$2.0 million as well as credit facilities in place adequate for its current needs. However, following discussions with a number of the Company’s major shareholders, the Board has decided that it would be appropriate to take the opportunity to strengthen its balance sheet and to provide additional resources to accelerate the momentum which has been achieved as regards the commercialisation of Myconate and Harpin.

The placing is conditional only upon Admission of the Placing Shares to AIM. Application will be made for the Placing Shares, which rank pari passu with the existing issued trading shares, to be admitted to trading on AIM and dealings are expected to commence on Tuesday, 2 October 2007.

John Brady, Chief Executive, commented:

“We are very pleased with the progress we have made towards the commercialisation of Myconate and Harpin; these additional funds enable us to invest in the resources necessary to accelerate development”.

He added: “We are very appreciative of the support given by our shareholders”.

For Further Information:

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