

19 May 2006

**Plant Health Care plc**  
(the "Company")

EXERCISE OF WARRANTS

Plant Health Care plc (the "Company") announces that, pursuant to an exercise of warrants, the Company has allotted and issued credited as fully paid 56,250 new ordinary shares of 1 pence each (the "New Shares"). Application has been made for the New Shares to be admitted to trading on AIM and admission is expected to occur on 24 May 2006. The New Shares will rank pari passu with the Company's existing Ordinary Shares.

Following admission of the New Shares, the total issued share capital of the Company will be 40,236,472 Ordinary Shares.

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Catherine Sutton Company Secretary

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