

Immediate release, Wednesday, 30 June 2004

Plant Health Care plc Placing of Ordinary Shares and Admission to Trading on AIM

The Admission document for the flotation of Plant Health Care plc (“PHC” or “the Company”), a leading provider of natural alternatives to synthetic chemical products for plants and soil, will be published today.

At the issue price of 52p per share, the Placing is raising £7 million before expenses. On Admission, the Company will be valued at approximately £16 million. It is expected that Admission to trading on the AIM market of the London Stock Exchange plc will become effective and that dealings will commence on 6 July 2004. The Placing is conditional inter alia upon Admission.

Evolution Beeson Gregory is acting as Nominated Adviser and Broker to the Company.

Placing Statistics

Placing Price	52p
Number of new Ordinary Shares being issued pursuant to the Placing	13,461,538
Number of Ordinary Shares in issue following Admission*	30,795,603
Placing Shares as a percentage of the Enlarged Issued Share Capital*	43.71%
Market capitalisation following the Placing at the Placing Price*	£16.01m
Gross proceeds raised by the Placing of new Ordinary Shares	£7.00m
Estimated net proceeds of the Placing receivable by the Company	£5.85m
Admission to AIM and dealings in the Ordinary Shares expected to commence	6 July 2004

*Assumes full implementation of a capital reorganisation

John Brady, Chief Executive of PHC, said: “The institutional marketing process has gone exceptionally well and people get very excited when they realise the extent of the applications of our products. Our distribution channels

are strong and we are seeking to expand into new territories and improve our product base. With the monies raised we will be able to continue this growth, acquire complementary products, technologies and companies and grow the business into what we are confident will be a very well known brand.”

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Notes to editors follows

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The Business

The Plant Health Care Group (“PHC”) is a leading provider of natural alternatives to synthetic chemical products for plants and soil. Established in 1995 in Pittsburgh (Pennsylvania) in the United States, PHC currently has approximately 60 employees and has operations in the US, Mexico, UK and the Netherlands with technical support in Austria. The Group has two principal operating subsidiaries in the US - PHC Inc (PA) and PHC Reclamation.

PHC’s products are aimed at the horticulture, agriculture, turf grass, commercial landscaping, forestry and land reclamation industries and are both environmentally beneficial and on the whole more cost effective than synthetic chemical alternatives. Through the commercialisation of these products, PHC is capitalising on current long-term trends toward natural systems and biological products for plant care and soil and water management uses. PHC Reclamation is an environmental and reclamation engineering consulting firm providing cost effective, biologically based solutions for the reclamation and restoration of lands

disturbed by mining, construction and other activities. PHC Reclamation was established in 1997 to exploit PHC's products and technology. Worldwide, several factors have combined to create a significant market shift away from synthetic chemical products and technologies in favour of biological products and approaches as a means of acceptable plant, soil and water management. These factors include increased public awareness of environmental issues, depletion of vital natural resources, prohibitive development and regulatory compliance costs, and strict enforcement of environmental protection and health regulations.

Financial Information

The financial information relating to the Group's activities for the year ended 31 December 2001 and the year ended 31 December 2002 is unaudited; the financial information relating to the year ended 31 December 2003 is audited.

	<i>12 months ended 31 December 2001 (Unaudited) \$000</i>	<i>12 months ended 31 December 2002 (Unaudited) \$000</i>	<i>12 months ended 31 December 2003 (Audited) \$000</i>
Turnover	6,010	7,064	8,081
Cost of Sales	2,987	3,586	4,420
Gross Profit	3,023	3,478	3,661
Operating Expenses	4,557	4,853	4,542
Operating loss	(1,534)	(1,375)	(881)
Loss on ordinary activities before taxation – continuing operations	(1,476)	(1,485)	(1,175)
Retained loss	(2,488)	(1,761)	(1,245)

Current Trading and Prospects

Since 31 December 2003, the date to which the last audited accounts for the Group were prepared, through to 31 March 2004, the end of their first fiscal quarter, the Group has continued to trade in line with expectations. Revenues through this quarter were 21 per cent. ahead of the same quarter of 2003. This increase in revenue through the first quarter is attributable to a 70 per cent. increase in European business over the prior year first quarter and a significant increase in the reclamation business. As of March 2004 PHC had booked US\$2.18 million of revenue for the current financial year.